

Ocean Rate Bulletin



Frozen Poultry (WC):

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during September 2000. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2000 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, September 2000.

Market Share-September:

Each carrier's current market share is based on the number of containers shipped during September 2000. Source: PIERS, September 2000.

Market Share-CY 2000:

Each carrier's market share is based on the total number of containers shipped throughout the 2000 calendar year. Source: PIERS, 2000.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for November 30, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions:

AI = All Inclusive
ARB = Arbitrary Charge
BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
CAF = Currency Adjustment Charge
CFS = Container Freight Station - used to consolidate shipments.
CY-CY = Container Yard to Container Yard
KT = 1,000 Kilograms (Metric Ton).
PC = Per Container
THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Poultry (WC)

Monthly Market Share For: September 2000

Month\Year: 73.5 \ 754.2

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Maersk-SeaLand	38%	9%	15 Days	\$3,010 ¹	\$220 ¹								\$3,230
Mitsui OSK	14%	2%	12 Days										
Evergreen	12%	35%	15 Days	\$122	\$11							21 KT	\$2,793
COSCO	12%	12%	18 Days										
Hanjin	10%	37%	12 Days	\$2,175 ¹									\$2,175
APL	7%	2%	12 Days	\$125								21 KT	\$2,625
P&O Nedlloyd	3%	0%	15 Days	\$122									\$2,562
Cho Yang	2%	1%	12 Days	\$2,300 ¹									\$2,300
OOCL	1%	0%	17 Days	\$122									\$2,562 ¹⁷
CACG	1%	0%											

¹ Rate is per container

¹⁷ Rate is based on YY movement not SY.

Average Container Rate \$2,893

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Poultry (WC)

Monthly Market Share For: September 2000

Month\Year: 571.5 \ 5,018.5

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
COSCO	46%	36%	16 Days										
Maersk-SeaLand	15%	14%	14 Days	\$3,010 ¹	\$220 ¹								\$3,230
Hanjin	11%	14%	22 Days	\$2,175 ¹									\$2,175
Cho Yang	6%	7%	13 Days	\$2,200 ¹									\$2,200
Hyundai	5%	8%	14 Days	\$95									\$1,995
Yang Ming	5%	5%	16 Days	\$100	\$11								\$2,331
Mitsui OSK	4%	2%	14 Days										
NYK Line	4%	2%	15 Days	\$123	\$11								\$2,814 ¹⁷
P&O Nedlloyd	2%	2%	15 Days	\$93									\$1,953
Evergreen	1%	9%	16 Days	\$93	\$11							21 KT	\$2,184
APL	1%	1%	14 Days	\$96									\$2,016
K Line	1%	0%	16 Days										

¹ Rate is per container

¹⁷ Rate is based on YY movement not SY.

Average Container Rate \$2,531

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Poultry (WC)

Monthly Market Share For: September 2000

Month\Year: 9.0 \ 99.8

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Evergreen	78%	74%	31 Days	\$164	\$11							23.5 KT	\$4,113
APL	22%	6%	25 Days	\$167	\$11							23.5 KT	\$4,183
COSCO	0%	9%											
Hanjin	0%	7%	24 Days	\$3,400 ¹									\$3,400
Maersk-SeaLand	0%	4%	24 Days	\$3,010 ¹	\$220 ¹								\$3,230
OOCL	0%	4%	30 Days	\$164	\$11							23.5 KT	\$4,113

¹ Rate is per container

Average Container Rate \$4,129

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Poultry (WC)

Monthly Market Share For: September 2000

Month\Year: 51.0 \ 217.1

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	22%	16%	12 Days	\$2,175 ¹									\$2,175
Maersk-SeaLand	20%	13%	13 Days										
Evergreen	18%	27%	18 Days	\$2,000 ¹	\$220 ¹								\$2,220
Hyundai	14%	19%	13 Days	\$97									\$2,037
Hapag-Lloyd	8%	2%	14 Days	\$152			5%						\$3,352
Yang Ming	6%	10%	14 Days										
Mitsui OSK	6%	6%	12 Days										
P&O Nedlloyd	6%	0%	15 Days	\$95									\$1,995
K Line	2%	1%	13 Days										
COSCO	0%	3%	19 Days										

¹ Rate is per container

Average Container Rate \$2,282

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Poultry (WC)

Monthly Market Share For: September 2000

Month\Year: 6.0 \ 61.0

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Evergreen	83%	51%	20 Days	\$2,550 ¹									\$2,550
COSCO	17%	2%											
Maersk-SeaLand	0%	18%	18 Days	\$4,635 ¹	\$220 ¹								\$4,855
Hyundai	0%	15%	15 Days	\$193	\$11								\$4,284
Hanjin	0%	10%	20 Days	\$2,800 ¹									\$2,800
Hapag-Lloyd	0%	5%	20 Days	\$176									\$3,696

¹ Rate is per container

Average Container Rate \$2,550

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Frozen Poultry (WC)

Monthly Market Share For: September 2000

Month\Year: 1.0 \ 6.0

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Mitsui OSK	100%	50%	23 Days										
Maersk-SeaLand	0%	33%	20 Days	\$3,750 ¹	\$220 ¹								\$3,970
COSCO	0%	17%											

¹ Rate is per container

Average Container Rate

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L.A./L.B./Oakland Ports To Singapore

Frozen Poultry (WC)

Monthly Market Share For: September 2000

Month\Year: 22.0 \ 165.4

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	50%	26%	18 Days	\$2,600 ¹									\$2,600
APL	23%	11%	21 Days	\$119	\$11		8%						\$2,930
COSCO	14%	11%	24 Days										
Maersk-SeaLand	9%	18%	19 Days	\$3,400 ¹	\$220 ¹		8%						\$3,892
K Line	5%	15%	19 Days										
Hyundai	0%	6%	21 Days	\$126	\$11		8%						\$3,089
Mitsui OSK	0%	4%	21 Days										
Yang Ming	0%	3%	19 Days										

¹ Rate is per container

Average Container Rate \$2,836

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L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Frozen Poultry (WC)

Monthly Market Share For: September 2000

Month\Year: 108.6 \ 763.9

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
COSCO	43%	24%	7 Days										
Hanjin	25%	32%	9 Days	\$2,175 ¹									\$2,175
Maersk-SeaLand	14%	8%	10 Days	\$2,250 ¹	\$220 ¹		50%						\$3,595
Evergreen	11%	15%	10 Days	\$2,000 ¹	\$220 ¹								\$2,220
K Line	4%	15%	10 Days	\$2,600 ¹									\$2,600
Mitsui OSK	3%	3%	11 Days										

¹ Rate is per container

Average Container Rate \$2,584